

## **CARLISLE GOLDFIELDS LIMITED**

## **Fact Sheet**

<b>Ticker Symbol:</b>	<b>TSX: CGJ</b>
<b>Shares Outstanding:</b>	<b>40,035,158</b>
<b>Fully Diluted:</b>	<b>43,818,196</b>

### **Investment Highlights**

- Canadian based Gold Exploration & Development Company that owns properties in Manitoba, Ontario & B.C.
- initial focus is on its approximate 20,000 hectare land position in the Lynn Lake Greenstone Belt of Manitoba where approximately **433,000 ounces of gold and 1,308,000 ounces of silver were produced between 1986 and 1999**
- primary focus within the Lynn Lake package is on the former MacLellan Mine where approximately **144,000 ounces of gold & 432,000 ounces of silver were produced**
- primary objective of the phase I work program was to **confirm** "historic geological reserves" stated to be in the order of 1,076,000 tonnes grading 6.51 grams per tonne, the equivalent of 210,000 ounces of gold
- **recent NI 43-101 compliant resource estimate confirmed 1,836,000 tonnes grading approximately 7.00 grams per tonne, the equivalent of 412,000 ounces of gold**
- **additional historic resources exist to the extent of approximately 468,000 ounces**
- **672,200 ounces of silver were contained in this resource and may now be stated for the first time**

### **Growth Strategy**

- objective of the phase II work program currently under way and of phase III to follow at the MacLellan mine and throughout the entire land package is to further define and increase the resource beyond the 1,000,000 ounce level
- **production decision** possible in Q1, 2009

### **Management**

- Stephen G. Mlot, P. Eng, President and Chief Executive Officer
- John P. Steele, Chairman of the Board
- Ray Mitchell, CA, Chief Financial Officer
- Paul Fornazzari, Corporate Secretary
- Carl J. McGill, Director, Corporate Development

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